

Saturday, June 04, 2022

From:

Brian D. Colvin President, BOD STAVATTI AEROSPACE, Ltd. STAVATTI NIAGARA-PHYSICAL 9400 Porter Road Niagara Falls, NY 14304, USA Direct Phone: 951-907-8000

To:

Valentino Demitriov

Dear Mr. Demitriov

It is a pleasure to work with you on the funding of our project. We want to thank you for your participation, and your patients in the funding process. I'm writing you today to update you with our current status.

We've been working with our primary funding source DelMorgan, and other sources to produce the production funding of our project launch. DelMorgan has been preparing our Go to Market Presentation, and we've been helping with the process. We are finishing the final edits this week, and going to market in two weeks.

We are confident we will be receiving the funds to repay your principal, and launch our project by July 1st. With this being said, please let me know if I may answer any questions, comments, or concerns you might have. I may be reached directly by phone at: 951-907-8000, or by email at: <a href="mailto:Brian.Colvin@stavatti.com">Brian.Colvin@stavatti.com</a>.

Thank you again.

Brian D. Colvin

President, and Director

STAVATTI AEROSPACE, Ltd.